



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady for hens and toms. No sales reported. Demand uneven. Supplies generally available and held with varying degrees of confidence. Parts and meats trading was light. Demand cautious and selective for domestic usage.



### EXPORT MARKET HIGHLIGHTS

Demand light to moderate. Trading slow. Buyers concerned about Avian Influenza and the availability of import permits from various countries.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 11, 2002**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 12, 2002**

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8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUNE 2002.**

The trade sentiment on tom drums was mixed with some sellers confident in the market while others find unaggressive buyer inquiry. The market on tom 2-joint wings was steady to fully steady, tom full-cut wings steady and tom necks and tails steady to barely steady. Offerings of tom drums ranged light to fully adequate mostly adequate, tom 2-joint wings light, tom full-cut wings adequate, and tom necks mostly adequate to fully adequate. The hen parts market tone ranged from steady to firm on 2-joints to mostly steady on the balance of items. Offerings of hen 2-joint wings were light at best and held with confidence, light to adequate on the balance of items. Trade sentiment on fresh mechanically separated turkey was steady to fully steady with some noting offers not as tight as previous weeks. Trading was light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	156.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/		M	89.00	80
DRUMSTICKS, TOM		F	26.00	55
DRUMSTICKS, TOM--FRESH		F	26.00	58
DRUMSTICKS, HEN	22.00		22.00	5
WINGS, FULL-CUT, TOM	24.00		24.00	5
WINGS, FULL-CUT, HEN	23.00		23.00	20
WINGS, V-TYPE, TOM	30.00-31.00		30.33	120
WINGS, V-TYPE, HEN	48.00		48.00	40
NECKS, TOM	17.00		17.00	27
NECKS, HEN	16.00		16.00	14
BREASTS, B/S, TOM 3/		F	125.00	40
BREASTS, B/S, TOM--FRESH 3/		M	151.00	40
THIGH MEAT		F	55.00	18
THIGH MEAT--FRESH		F	53.50	24
BREAST TRIM MEAT		F	89.00	92
SCAPULA MEAT	83.00		83.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	123.00	40
DESTRAPPED TENDERS--FRESH		M	137.50	60
WING MEAT WITH SKIN		F	56.00	70
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	17.56	540
EXPORT TRADING				
DRUMSTICKS, TOMS	26.00		26.00	40
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 4/	18.00		18.00	40
THIGH MEAT - FROZEN	56.00-59.00		56.83	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	67-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT.** FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2002.

Trade sentiment on fresh tom breast meat was steady to fully steady, mostly steady. Demand was slow to moderate with some noting increased offers at steady price levels for current shipments. Frozen tom breast meat trade sentiment was steady to fully steady. Demand light with offerings held with varying degrees of confidence. Fresh destrapped tenderloin trade sentiment was fully steady for the moderate demand. Offerings light. The frozen destrapped tenderloin market was slow with no activity reported. Offerings of frozen scapula were noted at mostly steady price levels and frozen wing meat was barely steady at best with offering prices trending lower. The tom drum market was steady to barely steady. Domestic trading centered on a fair volume of 4-8 lb. breasts. Export trading light. The export market continued to be fractured due to buyer concerns about Avian Influenza and the availability of import permits from various countries.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	156.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/	91.00-92.00		91.09	440
DRUMSTICKS, TOM		F	26.00	55
DRUMSTICKS, TOM—FRESH	27.00		27.00	40
DRUMSTICKS, HEN		T	22.00	5
WINGS, FULL-CUT, TOM		T	24.00	5
WINGS, FULL-CUT, HEN		T	23.00	20
WINGS, V-TYPE, TOM		T	30.33	120
WINGS, V-TYPE, HEN		T	48.00	40
NECKS, TOM		T	17.00	27
NECKS, HEN		T	16.00	14
BREASTS, B/S, TOM 3/		F	125.00	40
BREASTS, B/S, TOM—FRESH 3/		M	151.00	40
THIGH MEAT		F	55.00	18
THIGH MEAT—FRESH		F	53.50	24
BREAST TRIM MEAT		F	89.00	92
SCAPULA MEAT		T	83.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	123.00	40
DESTRAPPED TENDERS—FRESH		M	137.50	60
WING MEAT WITH SKIN		F	56.00	70
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	20.00		20.00	120

## EXPORT TRADING

DRUMSTICKS, TOMS	26.00-27.00		26.50	240
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	92
THIGH MEAT - FROZEN	54.50		54.50	17

**USDA, AMS, POULTRY PROGRAMS.****POULTRY MARKET NEWS OFFICES**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/12/02****POULTRY HEALTH BOARD**

## ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	1,725	400,435	400,735
2000-2001	10,110	390,625	390,875